# 8.0 Survey Management Use Cases

# 8.1 Overview of Survey Management Use Cases

The use cases for survey management (SM) are intended to describe the various business processes necessary to conduct field surveys in an automated GIS environment. An important aspect of any survey project is to research all available records for pertinent data. The first use case, **SM-01 Survey Research**, is designed to assist in locating and evaluating survey and survey related records. The SM-02 Pre-Field Survey Setup use case guides a user through the necessary steps to prepare a data collection device (i.e. laptop or palmtop) for use in the field. This may include the transfer of reference data to the data collection device immediately or at a future time. The SM-02 Pre-Field Setup may occur on a data collection device or on a desktop personal computer for later transferal to the data collection device. The SM-03 In-Field Survey Setup use case assists a user in configuring or modifying a *field survey setup file* for a data collection device. The field survey setup file is an output from SM-02 Pre-Field Survey Setup. The SM-04 Collect Field Data **Observations** use case provides for the polling (reading) of observations from *measuring* devices such as a total stations, the storage of the observations, and reduction of the observations (i.e., mean of the observation sets, slope distance to horizontal, difference in elevations, etc.). SM-05 Perform COGO and Layout provides coordinate geometry functions

**Note:** There are certain key survey and mapping terms that must be understood in order to interpret the survey management use cases. These terms have special meaning in the context of the use cases. They are defined in complete list can be found in Appendix A- Glossary of Use Case Terms.

# 8.2 Survey Management Use Case Analysis

The remainder of this section presents the individual survey management use cases. Survey management use cases are used to build the measurement foundation of the NILS 'Field-to-Fabric' concept. Table 8.1 summarizes the survey management use cases. Figure 8.1 shows the relationship of these use cases to the other NILS use cases.

Table 8.1. Survey Management Use Cases

Use Case	Section	Description
SM-01 Survey Research	8.3	Locate, view and evaluate all relevant digital database and non-digital records for the <i>research scope</i> . Sources may include hardcopy records, plats, monument rubbings, aerial photos, survey notes, etc.
SM-02 Pre-Field Survey Setup	8.4	Process to create a <i>field survey setup file</i> to manage the collection of <i>readings</i> , <i>observations</i> , and <i>measurements</i> .
SM-03 In-Field Survey Setup	8.5	This is the in-field process to configure a data collection device and/or a computation device by selecting and applying a field survey setup file.
		(An example data collection device is a palmtop configured with NILS field survey software. An example computation device is a laptop configured with NILS field survey software. Data collection devices and/or computation devices are distinguished from a measuring device such as a total station.)
SM-04 Collect Field Data Observations	8.6	Actor performs field data collection by recording <i>readings</i> using a <i>data collection device</i> . Readings are <i>computed</i> with a <i>computation device</i> to derive <i>observations</i> and <i>measurements</i> .
SM-05 Perform COGO and Layout	8.7	Process to use coordinate geometry (COGO) tools to calculate coordinate positions. Includes planar and geodetic calculations. May be used to perform layout or to search for <i>point</i> locations. May be used in conjunction with building a <i>measurement</i> network, a legal description fabric, or a parcel fabric.

8-2 March 2000

Figure 8.1. Business Process Analysis-Survey Management Use Cases

	General Requirements	
•	Manage Data Transformation	
•	Make Formatted Output	∑
•	Compare/Contrast Data	15
•	Reconstruct Historical Version of Data	SYSTEM
•	Administer Data Access Rights	"
•	Audit Workflow Process	]
		1 =
_	Research	MEN
•	SM-01SurveyResearch	SURVEY MANAGEMENT
Captu	re Survey Readings and Observations	ANA
•	SM-02 Pre-Field Survey Setup	Σ
•	SM-03 In-Field Survey Setup	巨
•	SM-04 Collect Field Data Observations	≥
•	SM-05 Perform COGO and Layout	S
		, <u>E</u> F
Analyze S	survey Data and Construct Measurements	MEASUREMENT
•	MM-01Construct Measured Feature	22 15
•	MM-02 Adjust Analyze Measurement Network	
•	MM-03 Edit Measurement Data	≦≦
		· 5 2
Ide	ntify and Verify Legal Descriptions	]
•	PM-01 Verify Parcel	<u> </u>
Add,	Create, Construct Legal Descriptions	Ä
•	PM-02 Construct Legal Description	AGE
Manage Legal [	Description Fabric (resolve gaps and overlaps)	PARCEL MANAGEMENT
•	PM-03 Edit Legal Description Fabric	_
•	PM-04 Re-Adjust Fabric	Se
Construct P	arcels from Legal Description Components	🖁
•	PM-05 Edit Parcel Fabric PM-06 Edit Parcel Annotation	-
•	PW-00 Edit Parcei Affilotation	]
	GeoCommunicate	]
•	GC-01 Conduct Search	
•	GC-01 Conduct Search GC-02 Browse Search Results	
•	GC-03 Submit Event	%
	GC-06 Submit Data	
•	GC-10 Post Comment	💆
•		. =
:	Manage Communications	J
:	Manage Communications GC-04 Manage Event Notification Process	OMMC
: :	<del>-</del>	ОСОММ
: :	GC-04 Manage Event Notification Process	3EOCOMML
:	GC-04 Manage Event Notification Process GC-05 Manage Provider Account GC-07 Manage Subscriber Account GC-08 Manage Data Process	GEOCOMMUNICATOR
:	GC-04 Manage Event Notification Process GC-05 Manage Provider Account GC-07 Manage Subscriber Account	GEOCOMMU

# 8.3 SM-01 Survey Research

#### 8.3.1 SM-01 Survey Research Analysis

#### **Context**

Surveyors have indicated that they spend significant amounts of time performing research in preparation for any survey. The surveyor must search through various records repositories to find the legal descriptions, ordinances, and other jurisdictional documents that affect the land status of the survey area. To the extent that records and data are available in digital form, the surveyor can capture relevant reference materials and save them for use in the field.

#### **New Concepts**

**Survey.** Typically, a boundary survey performed in the field by a professional land surveyor, but not meant to exclude a variety of field survey types (e.g., boundary survey, site survey, resource mapping, right-of-way survey, transect survey, administrative survey, densification of control corners, topological survey, engineering/construction survey, real-time mapping (GPS), ALTA, custom, vertical control survey).

**Survey Project**. This is an organizational/system concept to represent a set of field activities. It's where and how all the relevant data and files are stored for future use. A *survey project* may be comprised of one or more *field surveys*.

**Research Scope.** Data to be investigated for a given project defined by spatial extent and source criteria. May include digital records and hardcopy records during a defined epoch. The total of the selected search parameters or the query including spatial extent.

# **Key Features and Functionality**

The actor has the ability to define and redefine search parameters. Reference sources include all available paths (local data, WAN/LAN data, internet data). The actor can browse available data and information (may have to download data files first) and save those that are within the *research scope*. The idea of specifying, saving and re-using research templates is a potentially useful feature.

# **Application Integration**

*SM-01 Survey Research* is very closely related to the GeoCommunicator *GC-01 Conduct Search* and *GC-02 Browse Research Results* use cases. GeoCommunicator provides access to many categories of data and events. A surveyor may want to publish notice of the survey research or planned survey event to attract cooperators or information that would improve the field effort. A surveyor may wish to look for 'data discrepancies'-areas where the survey world just doesn't come together well.

8-4 March 2000

These types of research are not possible unless indexes and catalogs of related information and data are accessible-the survey reference library must be maintained.

**Development Implications** 

This is the first use case in the 'Field-to-Fabric' cadastral maintenance process.

### 8.3.2 SM-01 Survey Research Overview

Use Case	SM-01 Survey Research
Description	Locate, view and evaluate all relevant digital database and non-digital records for the <i>research scope</i> . Sources may include hardcopy records, plats, monument rubbings, aerial photos, survey notes, etc.
Actors	Surveyor, Survey Supervisor
Pre-Condition	Actor needs to research available, relevant records to support a <i>survey project</i> .
Post-Condition	Available digital and non-digital records have been identified and listed for use in <b>SM-02 Pre-Field Survey Setup</b> .
Cross-Reference	SM-02 Pre-Field Survey Setup; System Audit Process; GC-01 Conduct Search

### 8.3.3 SM-01 Survey Research Primary Scenario

Actor Action	System Response
1. This use case begins when an actor launches the <b>SM-01 Survey Research</b> process.	2. Display research definition tools (e.g. define spatial extent, source types, date ranges)
3. Actor defines an initial <i>research scope</i> and record types (i.e. query parameters).	4. Search and locate records (GeoCommunicator, internet locations, databases, etc.)
	5. Display research scope and list references to available records. Indicate record location and type.
6. Actor browses list; may view available	7. Display record in appropriate format.
records of interest.	[view another record] Return to #6.
8. Actor selects records and requests hard	9. Process selection.
copy or soft copy.	[soft copy] Save selected records to actor- specified destination.
	[hardcopy] Print selected records.

Actor Action	System Response
10. Actor may refine list. Actor may choose to save and/or print project <i>research scope</i> and/or record list. Actor may choose to relate record list to a <i>Survey Project</i> .	11. Research scope and record list is saved/printed for use in <b>SM-02 Pre-Field Survey Setup</b> . Link record list, records and research scope to Survey Project.
	[new Survey Project] create project

# 8.3.4 SM-01 Survey Research Secondary Scenarios

Name	Point of Occurrence/Overview
Automatically archive initial record list as part of System Audit Process setup.	Step 5: Create link to survey project and save record list index.
Actor wants to save initial record list.	Step 5: Go to #10.
Actor wants to expand or limit research scope.	Step 5: Return to Step 3.

8-6 March 2000

### 8.4 SM-02 Pre-Field Survey Setup

#### 8.4.1 SM-02 Pre-Field Survey Setup Analysis

#### Context

Once survey research is completed, the surveyor must prepare instruments and equipment. It is often the case that a particular *survey project* is divided into multiple *field surveys*, each of which has a specific set of associated *data*, files and set up parameters. The goal of this use case is that a survey party or parties could select from a set of *field surveys* and apply the setup file information to configure the instruments. This may include establishing data sets, device drivers, communication protocols, and so on.

#### Concepts

**Computation device.** The computing hardware system and processing software for deriving *observations* and *measurements* from *readings*. May be used with a *data collection device* on the same computing hardware system.

**Data collection device.** An instrument for digital storage of *readings* and information about those readings. Information may be input manually or digitally.

*Field survey.* A category of *surveys. Measurement* of *features* for locating the position, or layout, of physical objects or theoretical position. For example, a property corner is theoretical, but a property corner monument is a physical object.

*Field survey data set.* The organizational/storage container for data, files and information pertaining to a particular *field survey*.

*Field survey setup file.* A list of parameters and configurations for the setup of a *data collection device*.

Field survey setup file template. A form to assist an actor in creating or editing a list of parameters and configurations for the setup of a data collection device. (Field survey setup file templates are used to guide the generation of a field survey setup file, which defines the type of data to collect; geodetic vs. planar geometry; the hardware, communications parameters; the spatial extent; setup instructions for custom in-field menus and data collection forms; paths to reference coverages, images, and documents; and the link from the field survey to its survey project.)

*Measurement.* A value that is constructed as a result of computations performed using *observations*.

**Observation.** Single set of *measurement* values for a *feature*. The values may include vertical or zenith angle, horizontal angle, slope

distance, backsight and foresight heights, and so on. The act of obtaining a distinct piece of information that helps describe the dimensions or spatial relationships between points on physical features.

**Readings.** A value taken from an arbitrary scale (chronometer, theodolite circle, compass, chain, etc.) returned by a *measuring device*. (See *observation*.)

**Survey project.** This is an organizational/system concept to represent a set of field activities. It's where and how all the relevant data and files are stored for future use. A survey project may be comprised of one or more *field surveys*.

# Key Features and Functionality

This process is where the actor prepares the necessary files to properly configure the instruments and data to be used in a particular field survey. The actor has the option to import information saved during the research process. Templates are associated with standard field survey types. An example of template information would be a pre-defined data collection form that is associated to a stored database (identifies the attribute fields to be populated, to be viewed as read-only, etc.) The actor may select a template, may then input to or modify the template, or may generate a custom setup and save it as a template. The actor can select from a set of measuring devices, data collection devices and computation devices to be used together during the field survey. Based on the options chosen by the actor, the appropriate hardware and software configuration information is saved for use in the field.

# Application Integration

This set of operations is typically preceded by **SM-01 Survey Research** and followed by **SM-03 In-Field Survey Setup.** 

# **Development Implications**

This set of tools has significant dependency and limitations related to the possible set of hardware and software that may be used in combination for field survey. GIS-type functionality requires display and processing capability as available from the generic class of system referred to a *computation device*. A *data collection device* may have a scaled-down operating system and display (e.g., a palmtop unit) or may be a totally closed, custom hardware system integrated with the surveying hardware. To enable the full power of GIS (and measurement management) in the field may require a computation device.

8-8 March 2000

# 8.4.2 SM-02 Pre-Field Survey Setup Overview

Use Case	SM-02 Pre-Field Survey Setup
Description	Process to create a <i>field survey setup file</i> to manage the collection of <i>readings</i> , <i>observations</i> , and <i>measurements</i> .
Actors	Surveyor, Supervisor
Pre-Condition	Actor needs to compile information, generate a <i>field survey setup file</i> and configure a <i>data collection device</i> and/or a <i>computation device</i> in preparation for a <i>field survey</i> . The host computer must be connected to the main database.
Post-Condition	A field survey setup file is created and uploaded to the data collection device and/or a computation device. Available supporting data is copied to a local field survey data set, and GeoCommunicator notice is sent if that option was chosen.
Cross-Reference	SM-01 Survey Research; SM-03 In-Field Survey Setup; GC-10 Post Comment

# 8.4.3 SM-02 Pre-Field Survey Setup Primary Scenario

Actor Action	System Response
1. This use case begins when the actor	2. Display choice of field survey types.
launches the SM-02 Pre-Field Survey Setup process	Example field survey types include:
Setup process	Boundary survey Site Survey Resource Mapping Right-of-way survey Transect survey Administrative survey Densification of control corners Topological survey Engineering/Construction survey Real-time mapping (GPS) ALTA Custom Vertical Control survey
3. Select survey type.	4. Retrieve and display <i>field survey setup file template</i> , based on selection.
	[survey type is "custom"] Assist in constructing and optional saving of a custom template.

Actor Action	System Response
5. Input to <i>field survey setup file template</i> as appropriate. May set GeoCommunicator toggles. May create <i>survey project</i> and establish links to it from <i>field survey</i> . May	6. System imports data and creates field survey setup file based on responses to prompts (in #2 and #4). Provide option to configure data collection device and/or a computation device.
import information saved during the SM-01 Survey Research process.	[import information] Import Survey Project parameters as saved in <i>SM-01 Survey Research</i> .
	[required template fields not filled in] Advise actor and return to #5.
	[GeoCommunicator notification is toggled ON] Transmit information about planned/proposed <i>field survey</i> to GeoCommunicator.
	[establish link to Survey Project] Create a link between the survey project and the field survey.
	[new Survey Project] Create project.
7. May configure a separate in-field hardware system.	8. Upload <i>field survey setup file</i> to <i>data collection device</i> and/or a <i>computation device</i> . Upload reference data specified in the <i>field survey setup file</i> .

# 8.4.4 SM-02 Pre-Field Survey Setup Secondary Scenarios

Name	Point of Occurrence/Overview
Missing data; actor lacks permission	Step #4. System notifies actor.
Hardware configuration error; System out of storage space.	Step #8. System notifies actor.

8-10 March 2000

# 8.5 SM-03 In-Field Survey Setup

#### 8.5.1 SM-03 In-Field Survey Setup Analysis

**Context** This is the in-field version of setting up to perform a field survey.

Concepts Same as SM-02 Pre-Field Survey Setup

**Key Features and Functionality** 

The main difference between this set of operations and the pre-field operations is that the actor must be able to modify setup files while in the field. A survey crew may be performing several *field surveys*, and requires the ability to select a new setup, to modify it if needed, and to launch the new field data observation collection processes with the appropriate data, menus and forms.

Application Integration

This is the first step by the surveyor while in the field. Hardware, software, data and associated information are configured. The system is ready for station orientation and collection of readings, observations and measurements.

Once in the field, the data collection device is typically not connected to the LAN/WAN: if any information is missing, either the field survey must be performed in a modified format, or it must be postponed until all necessary data and configuration information is obtained.

#### 8.5.2 SM-03 In-Field Survey Setup Overview

Use Case	SM-03 In-Field Survey Setup
Description	This is the in-field process to configure a <i>data collection device</i> and/or a <i>computation device</i> by selecting and applying a <i>field survey setup file</i> .
	(An example data collection device is a palmtop configured with NILS field survey software. An example computation device is a laptop configured with NILS field survey software. Data collection devices and/or computation devices are distinguished from measuring devices such as a total station.)
Actors	Surveyor, Supervisor
Pre-Condition	Actor is in the field and needs to initiate a <i>field survey</i> . The <i>data</i> collection device and/or computation device must be configured by applying a <i>field survey setup file</i> . Actor may need to modify field survey setup file parameters.

Use Case	SM-03 In-Field Survey Setup
Post-Condition	Data collection device and/or computation device is ready to begin collecting readings, observations, and measurements for the field survey.
Cross-Reference	SM-02 Pre-Field Survey Setup; SM-04 Collect Field Data Observations

### 8.5.3 SM-03 In-Field Survey Setup Primary Scenario

Actor Action	System Response
This Use Case begins when the actor launches the SM-03 In-Field Survey Setup	Display the list of available field survey setup files to be used.
procedure.	[survey type is "custom,"] System should prompt actor to construct/save a custom field survey setup file (use <b>SM-02 Pre-Field Survey Setup</b> use case).
3. Select a field survey setup file.	4. Display <i>field survey setup file</i> in an edit form.
	Note: depending on the data collection device and/or computation device configuration, the field survey setup file edit form may disable some choices (some choices grayed out).
5. Modify the field survey setup file as appropriate (and if needed) and save. Apply field survey setup file to data collection device and/or a computation device.	6. Configure data collection device and/or a computation device based on final field survey setup file. Launch field data observation collection processes with appropriate data, menus and forms.
	[Required <i>field survey setup file</i> fields not filled in] Advise actor and return to #5.

# 8.5.4 SM-03 In-Field Survey Setup Secondary Scenarios

Name	Point of Occurrence/Overview
Actor lack of permission	Step #4. System notifies actor.
Hardware configuration error; configuration errors, i.e. Data requested by <i>field survey setup file</i> is unavailable.	Step #6. System notifies actor.

8-12 March 2000

#### 8.6 SM-04 Collect Field Data Observations

#### 8.6.1 SM-04 Collect Field Data Observations Analysis

#### **Context**

This set of operations is the actual work of performing the *field survey*. Initial orientation is completed and instruments are set up and calibrated. The surveyor is ready to sight to a feature, capture readings, and process readings to derive measurements. The surveyor may sight to and traverse from point to point as needed to derive the geometry and/or attributes of the subject features. In a *boundary survey*, the subject features are typically corners, boundary lines, and areas.

Once the component readings are collected, they may be processed by a variety of computation methods to derive observations and measurements.

#### **New Concepts**

*Computation.* A set of processing methods or algorithms applied to achieve a desired solution. COGO procedures use computations.

**Observation collection form.** A list of configuration options to assist the actor in the setup for the collection of a particular type of observation.

**Observation Set.** Multiple observations for the same feature.

*Measuring device.* An instrument for determining the dimensions of a feature (as readings). Examples are total station, theodolite, transit, compass, and steel tape.

#### Key Features and Functionality

Once the *field survey setup file* is applied, the surveyor has available a prepared set of collection methods, forms, observation types and computations. The surveyor performs initial orientation to stage the instruments and obtain the basis of bearing. Tools are available to determine the next *feature* to be captured, and to assist in (1) the collection of the necessary component readings into *observation sets* based on the type of observation, and (2) the computation of those readings into *observations* and *measurements*. Observation sets can be input to and processed, evaluated, modified, and repeated until a satisfactory observation is derived.

<b>Application</b>
Integration

This set of operations is highly integrated with *SM-05 Perform COGO Layout* tools as computations always available to the surveyor. When working with measurement networks, tools such as *MM-01 Construct Measured Features* are also available. The *survey data set* and the *survey project* include the necessary information to conduct and complete the *field surveys* that are required.

### **Development Implications**

In-field collection systems that lack a *computation device* will have limited computational capabilities.

#### 8.6.2 SM-04 Collect Field Data Observations Overview

Use Case	SM-04 Collect Field Data Observations
Description	Actor performs field data collection by recording <i>readings</i> using a <i>data collection device</i> . Readings are <i>computed</i> with a <i>computation device</i> to derive <i>observations</i> and <i>measurements</i> .
Actors	Surveyor
Pre-Condition	Data collection device and computation device have been configured.  Operator wants to capture and/or compute the relevant readings, observations, and/or measurements.
Post-Condition	Readings, observations, and/or measurements have been collected, computed, verified and stored.
Cross-Reference	SM-03 In-Field Survey Setup; SM-05 Perform COGO and Layout

#### 8.6.3 SM-04 Collect Field Data Observations Primary Scenario

Actor Action	System Response
1. This use case begins when the actor launches the process to collect and compute readings, observations, and/or measurements.	2. Open and display appropriate observation collection forms as defined in the field survey setup file.
3. Select and input to an observation collection form.	4. Populate <i>observation collection form</i> and subforms (e.g. metadata) as appropriate for the next <i>observation set</i> .
	(May be to reference station identifiers-new, occupied, backsight or foresight; may be RTK (Real-Time Kinematic) survey station information.)
	[new station] Setup station.
5. Operate the <i>measuring device</i> , obtain a <i>reading</i> and interact with <i>data collection device</i> (i.e., sight, measure and poll).	6. Capture reading, observation or measurement, add to current observation set. Provide tools for computation.
	Note: automated <i>readings</i> cannot be modified (Read-Only).

8-14 March 2000

Actor Action	System Response
7. Select a computation to apply.	8. Perform computation.
	Processes observation set as needed to derive observations and/or measurements.
	Display observation set and computed measurements as a map and as a report (of foresights, backsights and mean bearing, etc.).
	Provide choices to accept, reject or repeat current observation set.
	[observation set outside of defined tolerance] Notify/return to #3.
	[observation set in tolerance] Go to #9
	[observation set not complete] Return to #5
	[need to modify manually input observation data for <i>observation set</i> ] Return to #3
9. Choose to accept, reject or repeat current	10. Process action.
observation set, choose a new observation type, or choose to close session.	[accept] Store observation set and measurement.
	[reject] Go to #3.
	[repeat] Go to #3.
	[new observation type] Go to #2.
	[close session] Exit with save options.

# 8.6.4 SM-04 Collect Field Data Observations Secondary Scenarios

Name	Point of Occurrence/Overview
Actor needs to delete observation set.	Step #9. Delete observation set.
Actor needs to modify observation collection form(s)	Steps #3+. Return to #3.

### 8.7 SM-05 Perform COGO and Layout

### 8.7.1 SM-05 Perform COGO and Layout Analysis

#### Context

This is the toolbox that provides coordinate geometry (COGO) calculation methods and procedures. NILS actors may access COGO tools during a variety of operations. Surveyors perform computations in the field as they attempt to locate and calculate coordinates for physical features such as monuments, buildings, and watercourses. COGO computations are used during the construction of measured features within a measurement network. Parcel editors use these calculations and procedures to build legal description geometry and to edit the parcel fabric.

#### **New Concepts**

*COGO procedure.* A unique set of coordinate geometry (COGO) *computations* used to calculate coordinate positions. Example position calculation methods are *in-field coordinate geometry* (e.g., *bearing/bearing intersection*) and *layout by angle and distance*.

**COGO** procedure parameter form. A list of configuration options to assist the actor in the setup of COGO procedures.

**Point-ID duplication protection.** Prevents entry of an existing point identifier for any point already in the present data set into the COGO parameter form.

**Procedure duplication protection.** Prevents entry of an existing point procedure for any point already in the present data set into the COGO parameter form.

# **Key Features and Functionality**

The actor may choose from a variety of defined procedures and computation methods. Custom procedures can be defined by grouping and saving a set of standard computations. COGO procedures may be modified before and after processing to revise the input values and features, or to revise the calculation methods and steps used in the procedure. As geometric features are created, reference is maintained to the construction procedures that were employed to support data integrity (unique ID and method for each feature) and so that measurement-based features can be properly adjusted and re-constructed as needed.

8-16 March 2000

# **Application Integration**

COGO procedures as defined computations and calculations for the construction of measurement-based features must be available throughout the NILS application. If developed, *SM-05 Perform COGO and Layout* would be an application interface based on fundamental (lower-level) system functionality for building measurement-based features.

# **Development Implications**

COGO procedures, calculations, computations and construction methods are essential tool components in the Field-to-Fabric common data model.

#### 8.7.2 SM-05 Perform COGO and Layout Overview

Use Case	SM-05 Perform COGO and Layout
Description	Process to use coordinate geometry tools to calculate coordinate positions. Includes planar and geodetic calculations. May be used to perform layout or to search for point locations. May be used in conjunction with building a measurement network, a legal description fabric, or a parcel fabric.
Actors	Surveyor, Supervisor, Parcel Editor
Pre-Condition	Actor wants to calculate or layout the coordinates for point locations.
Post-Condition	New coordinates and their <i>computations</i> (calculation and COGO procedures) are saved.
Cross-Reference	SM-04 Collect Field Data Observations; MM-01 Construct Measured Features; PM-03 Edit Legal Description Fabric; PM-05 Edit Parcel Fabric; MM-03 Edit Measurement Data; System Reconstruct Historical Version

### 8.7.3 SM-05 Perform COGO and Layout Primary Scenario

Actor Action	System Response
The use case begins when actor selects     SM-05 Perform COGO and Layout.	Display available position calculation methods (COGO procedures and other computations).
3. Choose COGO procedure type.	4. Present the appropriate COGO procedure parameter form. Assist actor to select features.
5. Select features (points, lines)	6. Update COGO procedure parameter form based on feature selection. Update display. Provide option for further input or run procedure.
	[no features selected] Go to #4.
	[features not correct / not complete] Go to #5.

Actor Action	System Response
7. Input to or modify COGO procedure parameter form. Run procedure.	8. Use selected features and computation parameters to generate point coordinates. Update COGO procedure parameter form with calculated coordinates or layout information. Update graphic display, including notification and symbolization of pre-existing points or IDs within distance tolerance. Prompt to save resulting coordinates and/or computations.
9. Respond to prompt.	10. Process according to input from actor.
	[save coordinates] save coordinates with appropriate point ID (may be new or replacement of existing)
	[save computations] save <i>computations</i> (to support audit; retrievable for layout, reconstruction).
	Prompt actor for (a) next <i>computation</i> of same type, (b) new <i>computation</i> type, or (c) quit?
11. Respond to prompt.	12. Process according to input from actor.
	[new] Go to #2.
	[next] Go to #4.
	[quit] End.

8-18 March 2000

# 8.7.4 SM-05 Perform COGO and Layout Secondary Scenarios

Name	Point of Occurrence/Overview
Surveyor needs to establish a <i>field survey</i> before performing calculations.	Step #2/3. Use <b>SM-02 Pre-Field Survey Setup</b> or <b>SM-03 In-Field Survey Setup</b> to retrieve/apply <i>field survey setup file</i> and retrieve/setup <i>measurement data set</i> and reference data set.
Surveyor needs to establish an observation set to select input features or save output features.	Step #5/6. Use <b>SM-04 Collect Field Data Observations</b> and retrieve/setup <i>observation set</i> .
Actor needs to reconstruct a feature or duplicate a procedure from existing COGO procedures.	Step #3/4. Assist actor to find and retrieve feature and/or COGO procedure.
Actor needs to modify computation.	Step #7/8. Display computation in COGO procedure parameter form. Actor modifies values and system recalculates coordinate position.
New point violates <i>Point-ID</i> duplication protection.	Step #8. [point ID already exists] retrieve computation for existing point, display in COGO procedure parameter form. Actor modifies as needed. (Examples: (a) overwrite existing, (b) rename current or (c) cancel current, (d) mean, (e) append to point definition)
New point violates procedure duplication protection.	Step #10. [a <i>point</i> has previously been calculated with an equivalent <i>computation</i> ] prompt actor to choose correct ID, delete duplicate ID.